



Dear Patient,

Welcome to Florida Cancer Specialists & Research Institute (FCS)! Throughout your time with us, you will meet an entire team of dedicated team members, nurses and other professionals. Each is committed to addressing your concerns and providing the highest quality of care to support you on your journey.

Over the course of your care you may be assigned to an Advanced Practice Provider (APP) for routine hematology, oncology and symptom management appointments.

APPs are an integral part of our care team at FCS. These Advanced Practice Registered Nurses (APRNs) or Physician Assistants (PAs) have earned advanced degrees and have specialized training in oncology. They are fully qualified to manage a wide variety of care needs and review blood results and pathology and radiology scans. They also can prescribe medications and order infusions.

Individually and collectively, the members of your care team, including APPs, are centered on you and committed to making sure you achieve the best possible outcome.

In addition to delivering high-quality clinical services, our APPs make valuable contributions as leaders to healthcare initiatives, and are vital contributors when it comes to improving and achieving clinical outcomes. They work in collaboration with your physician, who ultimately oversees all aspects of your care plan. Together, they will work together to ensure that your care is tailored to your individual needs.

Please do not hesitate to ask any questions and let us know how we can best serve you.

Thank you for entrusting your care to us.

Your Florida Cancer Specialists & Research Institute Team

Patient Name: _____

DOB: _____

MRN: _____

FOR OFFICE USE ONLY

Name: _____

Today's date: _____ Date of birth: _____

SSN: _____ Preferred language: _____

Primary address: _____

City: _____ State: _____ Zip: _____

Home phone: (____) _____ Cell phone: (____) _____

May we leave voicemail messages?: Yes No

Email address: _____ May we email you? Yes No

Reason for your appointment: _____

Referred by: _____ N/A

Ethnicity: Hispanic/Latino Non-Hispanic/Latino

Race: American Indian or Alaskan Native Asian Black or African American

Native Hawaiian or other Pacific Islander White Other: _____

Primary care physician: _____ **Phone:** (____) _____

Referring physician (if different): _____ Phone: (____) _____

Please list any additional physicians you see (include phone number):

_____ Phone: (____) _____

_____ Phone: (____) _____

_____ Phone: (____) _____

_____ Phone: (____) _____

Would you like an email invitation to join our patient portal, Carespace?*: Yes No

If so, please provide your email address in the 'Email address' space above 'Reason for your appointment**'*

Pharmacy name: _____

Pharmacy phone number and cross streets: _____

Emergency contact name: _____

Relationship: _____ Phone: (____) _____

Is there a person who you would like as your primary/emergency contact regarding your healthcare?

Yes No If yes, name: _____

Relationship: _____ Phone: (____) _____

Do you have: An advance directive*? Yes No A living will? Yes No
A DNR? Yes No A healthcare proxy? Yes No
*If yes, please provide.

Personal Medical History

Have you ever been told by a doctor/health care professional that you had cancer? Yes No

Type of cancer diagnosed: _____ Year: _____

Treating physician: _____

Previous treatment for cancer and date (if applicable):

Radiation _____ Chemotherapy _____ Immunotherapy _____

Surgery _____ Hormone therapy _____ Targeted therapy _____

Other: _____

Blood Transfusions

Have you ever had a blood transfusion? Yes No **If yes,** did you have a reaction? Yes No

Date of last blood transfusion: _____

Do you have religious restrictions that prevent you from accepting blood transfusions? Yes No

Previous medications: _____

Check the items that apply to you (current or history):

- | | | |
|---|---|--|
| <input type="checkbox"/> None | <input type="checkbox"/> Frequent infections | <input type="checkbox"/> Migraines |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Gallstones | <input type="checkbox"/> Neuropathy |
| <input type="checkbox"/> Anxiety disorder | <input type="checkbox"/> GERD/Heartburn | <input type="checkbox"/> Osteoarthritis |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Glaucoma/Cataracts | <input type="checkbox"/> Osteoporosis |
| <input type="checkbox"/> Atrial fibrillation | <input type="checkbox"/> Hearing loss | <input type="checkbox"/> Pancreatitis |
| <input type="checkbox"/> Bleeding disorder | <input type="checkbox"/> Heart murmur | <input type="checkbox"/> Paralysis |
| <input type="checkbox"/> Blood clots | <input type="checkbox"/> Heart attack-MI | <input type="checkbox"/> Parkinson's disease |
| <input type="checkbox"/> Blood disorder | <input type="checkbox"/> Heart disease | <input type="checkbox"/> Peripheral vascular disease |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Heartburn/Reflux | <input type="checkbox"/> Pneumonia/Bronchitis |
| <input type="checkbox"/> Chronic back pain | <input type="checkbox"/> Hepatitis A/B/C | <input type="checkbox"/> Problems with anesthesia |
| <input type="checkbox"/> Chronic lung (COPD) | <input type="checkbox"/> Hiatal hernia | <input type="checkbox"/> Raynaud's syndrome |
| <input type="checkbox"/> Cirrhosis of liver | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Rheumatic fever |
| <input type="checkbox"/> Colon polyps | <input type="checkbox"/> High cholesterol | <input type="checkbox"/> Rheumatoid arthritis |
| <input type="checkbox"/> Congestive heart failure | <input type="checkbox"/> Irregular heartbeat | <input type="checkbox"/> Seizures |
| <input type="checkbox"/> Crohn's disease | <input type="checkbox"/> Irritable bowel syndrome | <input type="checkbox"/> Shingles |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Kidney disease/failure | <input type="checkbox"/> Sleep apnea |
| <input type="checkbox"/> Diverticulitis | <input type="checkbox"/> Kidney stone | <input type="checkbox"/> Stomach ulcers |
| <input type="checkbox"/> Drug use | <input type="checkbox"/> Leukemia | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Enlarged prostate | <input type="checkbox"/> Lupus-Autoimmune | <input type="checkbox"/> TB (Tuberculosis) |
| <input type="checkbox"/> Fracture | <input type="checkbox"/> Lymphoma | <input type="checkbox"/> Thyroid Disease |
| <input type="checkbox"/> Freq. urinary tract infections | <input type="checkbox"/> Major depression | <input type="checkbox"/> Ulcerative Colitis |

Gynecologic History (please skip if N/A):

Age menstruation began: _____ Last menstrual period: _____
 Cycle length & frequency: _____ History of abnormal bleeding: Yes No
 Age of patient during first pregnancy (if applicable): _____ Did you breast feed? Yes No
 Age of menopause (if applicable): _____ Last Pap test: _____
 Have you had hormone replacement therapy? Yes No Have you taken birth control? Yes No
 Gynecologist: _____ Phone: (_____) _____

Symptoms:

General

- Change in appetite
- Change in weight
- Fatigue
- Generalized weakness
- Fever
- Chills
- Night sweats
- Frequent colds

Eyes

- Glasses/contacts
- Change in vision
- Eye pain
- Double vision

Ears, nose, mouth, throat

- Hearing problems
- Nose bleeds
- Sinus trouble
- Post nasal drip
- Dental problems
- Sore mouth, tongue or lips
- Hoarseness
- Sore throat
- Bleeding gums

Heart

- Chest pain
- Irregular heartbeat
- Murmur
- Swollen feet or ankles

Lungs

- Persistent cough
- Coughing up blood
- Shortness of breath
- Wheezing
- Sputum or phlegm production
- Difficulty breathing when flat

Musculoskeletal

- Joint pain/Arthritis
- Muscle or joint weakness
- Back pain
- Bone pain
- Muscle aches

Genitourinary

- Excessive nighttime urination
- Excessive daytime urination
- Slow starting or stopping
- Urine leakage
- Pain/burning with urination
- Pelvic pain
- Blood in the urine

Men only

- Prostate infections
- Impotence

Women only

- Vaginal discharge
- Vaginal bleeding
- Painful intercourse
- Cramping

Digestive

- Difficulty swallowing
- Frequent heartburn
- Belching or excess gas
- Abdominal pain
- Nausea
- Vomiting
- Diarrhea
- Constipation
- Black stools
- Change in bowel habits
- Rectal bleeding
- Hemorrhoids

Endocrine

- Hot flashes

Immunologic

- Severe allergic reactions
- Frequent or severe infections
- Pollen allergies/Hay fever

Skin

- Rash, hives or itching
- Change in color
- Change in mole or wart
- A sore that won't heal

Nervous system

- Headaches
- Dizziness or vertigo
- Fainting
- Convulsions, seizures or tremors
- Memory loss
- Poor coordination
- Weakness of arms or legs
- Numbness in arms or legs

Blood disorders

- Easy bruising
- Abnormal bleeding
- Enlarged lymph nodes
- Blood transfusion(s)

Psychiatric

- Anxiety disorder
- Major depression
- Trouble sleeping/insomnia
- Work/family stress

Family History

Indicate any family members with cancer, blood disease or other disease:

	Age	Disease	If deceased, cause of death
Father:	_____	_____	_____
Mother:	_____	_____	_____

	Age	Gender	Disease	If deceased, cause of death
Siblings:	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____

	Age	Gender	Disease	Paternal/ Maternal	If deceased, cause of death
Grandparents:	_____	_____	_____	_____	_____
	_____	_____	_____	_____	_____
	_____	_____	_____	_____	_____
	_____	_____	_____	_____	_____

Adopted - family history not known Ashkenazi Jewish ancestry

Do you have a family history of blood clots or bleeding disorders? Yes No

If yes, please describe: _____

Social History

Current marital or relationship status: Married Single Divorced or separated Widowed
 Domestic partnership or civil union Prefer not to answer

Name of spouse/partner: _____

Children?: Yes No If yes, how many?: _____

Occupation: _____ Retired

*List previous occupation, if retired

What is your current gender: Male Female Gender identity: _____
(Optional)
 Decline to answer

What sex were you assigned at birth?: Male Female

Do you currently use or have you previously used tobacco products? Yes No

If yes, use (or prior use) per day (please enter number):

Cigarettes: _____ Cigars: _____ Pipe: _____ Chewing tobacco: _____ Electronic cigarettes: _____

For how many years have you used the above tobacco product(s)? _____

If no, have you ever used tobacco products *in the past*? Yes No

When did you quit? _____ For how many years did you use the above tobacco product(s)? _____

How many servings of alcoholic beverages (wine, beer, liquor) do you drink per day? _____

Per week? _____ Do you have a history of heavy alcohol use? Yes No

Allergies

Are you allergic to any medications? **If yes**, please list medication and reaction to the medication:

Are you allergic to:

Latex: Yes No **Tape:** Yes No **If yes**, please list the type of tape: _____

Eggs: Yes No **Vaccines:** Yes No **If yes**, please list the type of vaccine(s): _____

CT contrast/dye: Yes No

Please list any other allergies: _____

**AUTHORIZATION & RELEASE TO BE PHOTOGRAPHED FOR
ELECTRONIC MEDICAL RECORD (EMR)**

I authorize Florida Cancer Specialists & Research Institute (FCS) to take my photograph (digital camera/video may be used). These photos may then be placed in my FCS electronic medical record for identification purposes and/or medical documentation.

By signing this, I verify that I have reviewed this authorization form.

I consent I do not consent

Patient Name (Print)

Date

Patient or Guarantor (Signature)

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

By signing this form, you acknowledge that you have received or have been informed that you have the right to receive a copy of Florida Cancer Specialists & Research Institute Notice of Privacy Practices.

This notice is available in hard copy by verbally requesting a copy at the front desk of any Florida Cancer Specialists & Research Institute facility or by submitting a request in writing to the corporate office at Florida Cancer Specialists & Research Institute, 4371 Veronica S. Shoemaker Blvd., Fort Myers, FL 33916.

You may also obtain a copy of the Notice of Privacy Practices by visiting the Florida Cancer Specialists & Research website at FLCancer.com, select the **Patient Guide** tab, select **New Patient Forms** and click on **Notice of Privacy Policies**.

Accepted Declined

Patient Name (Print)

Date of birth

Patient or Guarantor (Signature)

Date

Relationship to Patient: _____

REQUEST FOR RELEASE OF RECORDS

I, _____, request a copy of my complete medical record from the office of:

Name and Address of Practitioner

To be sent to Florida Cancer Specialists & Research Institute (FCS): *(Internal use)*

Address, City, State, Zip Code

Fax/Telephone Number

I give permission to fax my medical records to the above listed person, company or medical facility. I understand that my records will be sent via phone line.

It is my understanding that by signing this authorization for release of my records, I am giving permission for FCS to receive copies of any medical, psychiatric, AIDS, AIDS-related syndromes, HIV testing, alcohol and/or drug abuse related information for the above listed person(s) or organization.

I also understand that this authorization may be revoked at any time except to the extent action has been taken prior to revocation. This consent is valid indefinitely until there is written communication received to revoke.

Patient Name (Print)

Date

Patient or Guarantor (Signature)

Date of birth

CONSENT TO DISCLOSE VERBAL MEDICAL INFORMATION

Patient Name: _____ DOB: _____

Please check one of the following:

I give my permission to the employees of Florida Cancer Specialists & Research Institute to disclose my Protected Health Information verbally to me and the following family members or friends:

Name: _____ Relation: _____ Phone: _____

Name: _____ Relation: _____ Phone: _____

Name: _____ Relation: _____ Phone: _____

Name: _____ Relation: _____ Phone: _____

Name: _____ Relation: _____ Phone: _____

I request that all my Protected Health Information be disclosed **ONLY** to me and to no other family members or friends.

I give permission to Florida Cancer Specialists & Research Institute to use a professional medical scribe, who may be virtual, to assist my physician in documentation while I discuss my healthcare issues. I understand that I do not have to pay for this service and that all information shared will be kept confidential.

I understand that I may revoke or change this consent at any time by filling out another consent form to replace this one.

Patient (Print Name)

Date of birth

Patient (Signature)

Date

This form must be updated annually.

INSURANCE INFORMATION

Patient Name: _____ **DOB:** _____

Primary Insurance Carrier: _____

Name of primary policy holder: _____ Policy holder's DOB: _____

Policy number/group ID: _____

Policy holder's employer: _____

Does plan have prescription coverage? Yes No

Secondary Insurance Carrier: _____

Name of secondary policy holder: _____ Policy holder's DOB: _____

Policy number/group ID: _____

Policy holder's employer: _____ Policy holder's SSN: _____

Does plan have prescription coverage? Yes No

Pharmacy Insurance Carrier: _____

Name of pharmacy policy holder: _____ RX policy number/RX BIN number: _____

I certify that the information provided is accurate. I will notify Florida Cancer Specialists & Research Institute (FCS) of any changes as soon as they become available. I understand that it is my responsibility to update FCS of any changes to my insurance plan or I may be held liable for the full balance of my treatment.

Patient Name (Print)

Date of birth

Patient or Guarantor (Signature)

Date

MEDIGAP

Only applicable for patients with secondary insurance to Medicare

Name of Beneficiary: _____ **Health Insurance Claim Number:** _____

Medicare Beneficiary Identifier: _____ **Medigap Policy Number:** _____

I request that payment of authorized Medigap benefits be made on my behalf to Florida Cancer Specialists & Research Institute or Rx To Go for any services furnished by _____. I authorize any holder of medical information about me to release to _____ any information concerning this Medicare claim because my signing this authorization will cause Medicare payment information to cross over automatically.

Patient Name (Print)

Date of birth

Patient or Guarantor (Signature)

Date

GENERAL & FINANCIAL CONSENT

Dear Valued Patient,

Thank you for choosing Florida Cancer Specialists & Research Institute (FCS) as your healthcare provider. Our physicians are committed to providing you with the highest quality care.

Prior to receiving treatment, please read and acknowledge FCS' patient general and financial policies:

- You consent to the rendering of medical care in compliance with healthcare surrogacy laws, which may include diagnostic procedures, next-generation sequencing testing and such medical treatment as your physician(s) or other FCS medical staff consider to be necessary. You may be offered medical services via telemedicine systems that involve the delivery of health care by electronic communication with a provider who is at a different physical location. You consent to initiating and/or receiving technology-based communications with FCS and my providers, including consulting services from a specialist performed virtually. You understand that my medical care and treatment may be provided by physicians, including fellows and residents, medical and allied health students, physician assistants, nurses and other health care providers. You have read and understand this General Consent for Treatment and understand that no guarantee or assurance has been made as to the results that may be obtained.
- You agree to provide FCS with current and accurate insurance, health care benefits program and/or other payer information, and to immediately notify FCS if your coverage changes.
- You understand that FCS patient financial policies are available online at FLCancer.com. You agree that these policies apply to you and may change from time to time without notice.
- You acknowledge that FCS will bill your insurance plan or program for services provided by FCS and you agree you are assigning your right to receive payment or benefits from such insurer or program to FCS and you are authorizing payment to be made directly to FCS.
- You agree you are responsible for payment to FCS of all co-pays, deductibles and co-insurance applicable under your insurance policy, plan or program. You understand that payment of such amounts is due at the time of service.
- Depending on your insurer, plan or program, some services may not be covered. If your insurance does not authorize or cover a service or treatment and you nevertheless decide to receive such service or treatment, you agree that you are responsible for payment. This applies to all payers in accordance with all applicable law and regulation and payer requirements (including any "advance beneficiary notice" (ABN) which may be applicable under Medicare).
- To facilitate payment of claims, to perform internal operations and to coordinate your care with other healthcare providers, FCS will use your personal health information internally and will share such information with your insurance policy and certain business associates of FCS in accordance with the Health Insurance Portability and Accountability Act of 1996 (HIPAA) and other applicable federal and state law and regulation.

- FCS owns and operates Rx To Go, a specialty pharmacy that provides certain pharmaceuticals that may be prescribed by your FCS physician and may be covered under your medical or pharmacy benefits plan or program (such as Medicare Part B or Part D). You are not obligated to use Rx To Go and may have your prescriptions filled wherever you choose. However, if you select Rx To Go to fill FCS-issued prescriptions, then this policy and all other FCS patient financial responsibility policies will also apply to the items and services provided to you by Rx To Go.
- You acknowledge that laboratory and/or radiology services may be necessary as part of your care and treatment which may be performed by FCS clinicians at FCS' own facilities. In some cases, services may be provided by outside facilities, in which case, you understand that you may receive a separate bill directly from the outside provider.
- If you make a payment to FCS that results in a surplus on your account (i.e., a credit balance), FCS may hold that amount as a deposit against charges that are subject to ongoing claims processing or charges for scheduled future services, and FCS may apply the surplus against such pending or future scheduled charges. If a surplus still remains after applying all credits, or if at the conclusion of FCS' care a credit balance remains which is not subject to return to your insurer or other payer, FCS will refund the credit balance to you. However, you agree that any refund under \$10.00 will be made only if you make a written request and, in any event, any credit balance under \$10.00 will be forfeited if a refund request is not received within five (5) years after the conclusion of your care.

I HAVE READ, UNDERSTAND AND AGREE TO THE ABOVE PATIENT FINANCIAL POLICIES.

A copy is available to the patient upon request.

 Patient Name (Print)

 Date of birth

 Patient or Guarantor (Signature)

 Date

For office use:

 Name (Print)

 FCS Employee (Signature)

EXPRESS CONSENT TO NEXT GENERATION SEQUENCING

Patient Name: _____ MRN: _____

Patient Date of Birth: _____ Ordering Physician: _____

General description & purpose of genetic test

I understand that my health care provider may recommend that I receive a next-generation sequencing test (NGS). By signing this form, I consent to the collection, use, retention, maintenance and disclosure of my genetic information for clinical laboratory analysis by Florida Cancer Specialists & Research Institute, LLC (FCS) and any affiliate FCS may designate to analyze my genetic information to assist in my diagnosis or treatment if determined necessary by my provider.

Benefits of NGS testing

NGS testing looks for genetic changes in my affected tissue to assist in my diagnosis or treatment. NGS testing may aid in the identification of genetic variations and mutations and the detection of cancer. Additionally, NGS testing may help your provider better determine the optimal treatment for your specific clinical needs.

Limitations of NGS testing

I understand that the test analyzes select gene regions and does not rule out the possibility of an undetected variant in a gene region not included in this test. Although genetic test results are highly accurate, several sources of error or atypical results are possible, including contamination, transfusions and bone marrow transplants. **NOTE:** Please let your health care provider know if you have had a transfusion or transplant.

Disclosure of NGS test results

All tests are confidential and will be disclosed only to the ordering health care provider (or designee) and the patient unless authorized in writing by the patient or required by law. The Genetic Information Nondiscrimination Act of 2008 extends protections against genetic discrimination based on a patient's genetic information (<http://www.genome.gov/10002328>).

Please see www.nsgc.org or www.acmg.net for more information regarding genetic testing.

Retention of specimens

Because Florida Cancer Specialists & Research Institute, LLC (FCS) is not a storage facility, most samples are discarded 60 days following testing completion. Some samples may be stored indefinitely for test validation or research purposes after personal identifiers are removed, with the consent of the patient. Please indicate if you would like to have your sample and data retained.

I understand the above information about genetic testing, and I consent to having this testing performed. I will raise any questions about NGS testing to my provider if my provider recommends that I receive NGS testing.

Signature of Patient or Patient's Authorized Representative

Date

Relationship to Patient (if Authorized Representative)

Date

Witness

Date

CONSENT TO SMS COMMUNICATION

By signing below, I authorize Florida Cancer Specialists & Research Institute, LLC (FCS), its affiliate and subsidiary entities, and Rx To Go, LLC (and any authorized FCS texting service vendor) to contact me by SMS text message for health-related notifications, including appointment reminders and billing communications.

I understand that message/data rates may apply to messages sent by FCS under my cell phone plan.

I know that I am under no obligation to authorize FCS to send me text messages. I may opt-out of receiving these communications at any time by responding with "STOP."

I understand that text messages are not a substitute for professional or medical attention.

By signing below, I indicate I am the person legally responsible for all use of mobile accounts, that I am at least 18 years of age, and that I agree to all terms and conditions of use for the text messaging services.

Risk of using text messages: The use of text messages has a number of risks that should be considered. These risks include, but are not limited to the following:

- Text messages can be circulated, forwarded, stored electronically and on paper to unintended recipients.
- Senders can easily misaddress a text message and send the information to an undesired recipient.
- Backup copies of text messages may exist even after the sender and/or the recipient has deleted his/her copy.
- Text messaging may not be secure, and, therefore, it is possible that a third-party may breach the confidentiality of such information.

PLEASE MARK THE FOLLOWING:

I consent to receiving information via text. I understand I can withdraw my consent at any time. Text cell number _____.

I do not consent to receiving any information via text. I understand that I can change my mind and provide consent later.

I, _____ [Patient Name], hereby consent and state my preference to have my physician, _____ [Physician Name], and other staff at Florida Cancer Specialists & Research Institute, LLC (FCS), its affiliate and subsidiary entities, and Rx To Go, LLC (and any authorized FCS texting service vendor) communicate with me by standard SMS messaging regarding various aspects of my medical care, which may include, but shall not be limited to, test results, prescriptions, appointments and billing.

I understand that standard SMS messaging is not a confidential method of communication and may be insecure. I further understand that, because of this, there is a risk that standard SMS messaging regarding my medical care might be intercepted and read by a third party.

Patient Name (Print)

Date

Patient (Signature)